

To UniCredit Bulbank AD

By Investment Firm (Participant):

Date: .....

..... / BIC .....

**AGGREGATED ORDER FOR SUBSCRIPTION OF MREL BONDS WITH ISIN BG2100011266, TO BE ISSUED BY CENTRAL COOPERATIVE BANK AD**

No	UIC, BULSTAT NUMBER, REGISTRATION NUMBER / PIN	LEGAL ENTITY NAME/ NAME (PERSONAL, SECOND NAME, FAMILY NAME) OF THE INDIVIDUAL PERSON	CITY	ADDRESS: No, STREET, BL., ENT., FLOOR, AP. (AS PER REGISTRATION)	MIFID II CATEGORISATION*	TARGET MARKET (YES / NO)	TYPE OF THE ORDER** (LIMIT OR MARKET ORDER)	ANNUAL INTEREST RATE (IN CASE OF LIMIT ORDER)***	NUMBER OF SUBSCRIBED Notes	TOTAL AMOUNT OF THE SUBSCRIBED Notes	LIMIT AS % OF THE TOTAL ISSUE (FOR INSTITUTIONAL INVESTORS)	GLOBAL NUMBER OF THE PARTICIPANT / CUSTODIAN****
	1	2	3	4	5	6	7	8	9	10	11	12
1										- €		
2										- €		
3										- €		
4										- €		
5										- €		
6										- €		
7										- €		
8										- €		
9										- €		
10										- €		
11										- €		
12										- €		
13										- €		
14										- €		
15										- €		

\* Selection from a drop-down menu - "Eligible Counterparty" or "Professional client". From the drop-down menu in field 6 has to be selected "YES" or "NO" in respect to whether the client categorisation corresponds to the Target Market for the Offering.

\*\* Selection from a drop-down menu - "Market order" or "Limit order".

\*\*\* In case of Market Order, field 8 shall not be filled in, only number of Notes shall be entered in field 9, each of the Notes with a nominal and issue value of EUR 100,000. The total amount of the subscribed Notes in field 10 is calculated automatically. In case of Limited Order, the minimum annual interest rate at which the investor would like to subscribe Notes shall be entered in field 8, as well as the number of Notes subscribed by the investor shall be entered in field 9, as each of the Notes has a nominal and issue value of EUR 100,000. The total amount of the subscribed Notes in field 10 is calculated automatically.

\*\*\*\* Investment Intermediary (Participant) / Custodian, to which subaccounts shall be registered the Notes subscribed and allocated to the respective investor.

Target market for the Offering: qualified investors - (1) Eligible Counterparties and (2) Professional Clients.

Nominal and Issue Value of a single Note: EUR 100,000 (one hundred thousand euro).

Accumulation account for payment for the subscribed and allocated Notes, opened with UniCredit Bulbank AD: BG71UNCR70001527805634, BIC: UNCRBGSF

Bank account of the Investment Intermediary, to which account to be transferred paid amounts in case of terminated and/or unsuccessful Offering, or in case of paid amounts exceeding the due amounts:

IBAN ..... BIC.....

Period for submission of Subscription Orders: from 9:00h until 17:00h between 27 April 2026 and 30 April 2026 and from 9:00h until 15:00h on 4 May 2026 (Bulgarian time (CET+1)). Contact person: Yolanda Hristova (+359 2 9320150). The signed Subscription Order, scanned in pdf format or digitally signed Subscription Order, as well as the form in Excel format shall be sent to the following e-mail addresses: CapitalMarketsCFA@UniCreditGroup.BG and TCMOOrigination@unicreditgroup.bg. The originals of the Subscription Orders (unless they were digitally signed) shall be sent to the following address: UniCredit Bulbank AD, Investment Banking, 7, Sveta Nedelya Square, Sofia 1000.

**DECLARATION BY A PARTICIPANT SUBMITTING AN AGGREGATED ORDER FOR CLIENTS:**

with the submission of the present aggregated order for subscription of Notes to be issued by Central Cooperative Bank AD and with the signatures below, the Investment Intermediary confirms and declares that it:

- (1) has identified and performed MiFID II categorisation of its client/s;
- (2) has carried out sanctions check and that there is no match of this/these client/s with local and international sanctions lists;
- (3) has complied with the other statutory rules and procedures according to the requirements of the Markets in Financial Instruments Act (MFIA), its implementing instruments, Ordinance No38 of the Financial Supervision Commission (FSC) for the requirements and the activity of the investment intermediaries (Ordinance No38), Measures for Preventing the Money Laundering Act, other applicable legal acts and its internal rules and procedures;
- The Investment Intermediary declares on its behalf and on behalf of its client/s that:
- (4) they accept the terms of the Offering and the subscription process, as described in the Prospectus;
- (5) lower than the desired number of Notes may be allocated to them or may not be allocated at all, according to the terms of the Offering;
- (6) they agree to pay the amount of the allocated Notes to their client/s (by a Participant or a Custodian, as the case may be, for its/their client/s with an aggregated payment or separate payments with indicated investor/s for which the payment is being made), according to the terms of the Offering.

Signature and names of person under art. 65 of Ordinance No38 (for the Investment Firm submitting the Subscription Order): Signature ..... Name: .....

or

Signature, names and position of the representative/s of the Investment Firm, submitting the Subscription Order: Signature: ..... Name: ..... Position: ..... Signature: ..... Name: ..... Position: .....